HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Comba Telecom Systems Holdings Limited
Date Submitted	11/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2342</u> Descrip	ption :	Ordina	ry Shares	
	No. of or shar		Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	5,000,000,	000	0.1	500,000,000
Increase/(decrease)	0			0
Balance at close of the month	5,000,000,	000	0.1	500,000,000
(2) Stock code :Descrip	ption :			
	No. of or share		Par value (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,419,474,860			
Increase/ (decrease) during the month	30,086,816			
Balance at close of the month	2,449,561,676			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			6		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(03/06/2013)						
ordinary shares						
	-	30,086,816	-	638,570	30,086,816	47,882,068
(Note 1)		20,000,010		000,070	20,000,010	17,002,000
(11010-17)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)			<u> </u>			
(11010-17)		т	otal A (Ord	inary shares)	30 086 816	
		1		rence shares)		
				,		
				(Other class)		
Total funds raised du		h from exercise (of uudaa	022 (20.20		
options (State currence	cy)		<u>HK\$39</u>	,932,629.39		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))				
4						
Class of shares						
California tion and as						
· · · · · · · · · · · · · · · · · · ·		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

during the may be issue month pursuant pursuant thereto as at	Convertibles (i.e. Convertible i	nto Shores of the I	annan mhiah ana ta		For Main Board	and GEM liste	d issuers
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/nm/yyyy) (1 / /) 2.		Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (if applicable) (if applic	1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (if applicable) (if applic							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (if applicable) (if applic							
Stock code (if listed)	Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	2.						
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Staals and a (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. 							
Subscription price							
(if applicable) (dd/mm/yyyy) (/ / /) 3.	Subscription price						
(ddmm/yyyy) (/ / /) 3.							
3.							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
EGM approval date (if applicable) (dd/mm/yyyy) 4.							
(dd/mm/yyyy) (/ /) 4.							
4							
Stock code (if listed)		(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	4.						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
issuable (Note 1) Subscription price EGM approval date (if applicable)	Stock code (if listed)						
Subscription price EGM approval date (if applicable)							
EGM approval date (if applicable)							
(if applicable)							
(dd/mm/yyyy)(/ /)	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							-
(Other class) N/A							-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>er Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue ute m Class of shares issuable (Note 1) Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (d/mm/yyyy) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) Issue and allotment (///) ACM approval date: (///) (///) ACM approval date: (///) Issue and allotment (///) 7. Redemption of shares Class of shares redecened (Note 1) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (urrency — Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (urrency — Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (urrency — Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)		Turne of Leave	<u> </u>	For M	<u>1ain </u>]	Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		Type of Issue	~					the month
3. Schp dividend At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								
(dd/mm/yyyy)	5.	Scrip dividend At price : State currency —		(/	/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) AGM approval date: $(///)$ (d/mm/yyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) AGM approval date: $(///)$ (d/mm/yyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)								
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/)								
Active approval date: $(d/mm/yyyy)$ (dd/mm/yyyy)	6.	Repurchase of shares	Cancellation date :	(/	/ /)		
7. Redemption of shares Redemption date : $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : $(d/mm/yyy)$ EGM approval date: $(//)$ Base State currency Issue and allotment date : $(d/mm/yyy)$ EGM approval date: $(//)$			AGM approval date: (dd/mm/yyyy)	(/	/ /)		
7. Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency — Issue and allotment date : (/ /) date : (/ /) EGM approval date: (/ /)								
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								. <u> </u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
	8.			(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		

]	For Main Boaı	d and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0 (Pr	Ordinary share reference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	30,086,816		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by: Chan Siu Man	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*